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華南城

China South City Holdings Limited
華南城控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 1668)

Overseas Regulatory Announcement **Sold Back of the Domestic Corporate Bonds**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of China South City Holdings Limited (the “**Company**”) dated 6 August 2019 in relation to the issuance of the first (“**19 Huanan 01**”) and second tranches (“**19 Huanan 02**”) of the Domestic Corporate Bonds in 2019 (collectively the “**Bonds**”) to qualified investor in the PRC domestically, with an aggregative principal amount of RMB1.4 billion by China South International Industrial Materials City (Shenzhen) Co. Ltd. (“**China South International**”) and the other announcements mentioned therein (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

In accordance with the agreed terms of the "Proposal Prospectus" of the Bonds, as of the end of the sold back declaration period on 12 July 2021, five investors declared to sell back 120,000 pieces of "19 Huanan 02" domestic corporate bonds held by them at a resale price of RMB100/piece (excluding interest) with the sold back principal amount of RMB12,000,000 to China South International; and almost all investors expressed their trust and support to the Group and chose to continue to hold the principal balance of the Bonds at RMB1.388 billion until the expiry date. At the same time, China South International announced that it would not adjust the coupon rate of the Bonds and maintains the annual interest rate at 8%.

Please refer to the attached announcements on 9th and 13th July 2021 regarding the sold back declaration of the Bonds, for reference only. The overseas regulatory announcements and related documents in connection with the Bonds have been posted on the website of the Shenzhen Stock Exchange (www.szse.cn). Shareholders and investors are reminded that such documents were prepared in accordance with the domestic requirements in the PRC and are only applicable to China South International. The information contained therein does not fully reflect the completeness of the Group.

For and on behalf of the Board
China South City Holdings Limited
CHENG Chung Hing
Chairman & Executive Director

Hong Kong, 13 July 2021

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Zhao Lidong, Ms. Geng Mei and Ms. Cheng Ka Man Carman; the non-executive directors of the Company are Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBM, GBS, JP, Mr. Li Wai Keung and Mr. Hui Chiu Chung, JP.

债券简称：19华南01

债券代码：112943.SZ

华南国际工业原料城（深圳）有限公司

关于“19华南01”公司债券回售申报情况的公告

本公司及董事会全体成员保证信息披露内容的真实、准确和完整，没有虚假记载、误导性陈述或重大遗漏。

根据《华南国际工业原料城（深圳）有限公司2019年面向合格投资者公开发行公司债券（第一期）募集说明书》（以下简称“《募集说明书》”）的约定，华南国际工业原料城（深圳）有限公司（以下简称“公司”）于2021年6月30日、7月1日、7月2日分别发布了《华南国际工业原料城（深圳）有限公司关于“19华南01”公司债券票面利率不调整暨投资者回售实施办法的第一次提示性公告》、《华南国际工业原料城（深圳）有限公司关于“19华南01”公司债券票面利率不调整暨投资者回售实施办法的第二次提示性公告》、《华南国际工业原料城（深圳）有限公司关于“19华南01”公司债券票面利率不调整暨投资者回售实施办法的第三次提示性公告》。

投资者可在回售申报日内选择将持有的“19华南01”全部或部分回售给公司，回售价格为人民币100元/张（不含利息），“19华南01”回售申报日为2021年7月5日、7月6日、7月7日。

根据中国证券登记结算有限责任公司深圳分公司提供的债券回售申报数据，“19华南01”的回售申报数量为0张，回售金额为人民币0元（包含利息）。

特此公告。

华南国际工业原料城（深圳）有限公司

2021年7月9日

债券简称：19华南02

债券代码：112944.SZ

华南国际工业原料城（深圳）有限公司

关于“19华南02”公司债券回售申报情况的公告

本公司及董事会全体成员保证信息披露内容的真实、准确和完整，没有虚假记载、误导性陈述或重大遗漏。

根据《华南国际工业原料城（深圳）有限公司2019年面向合格投资者公开发行公司债券（第二期）募集说明书》（以下简称“《募集说明书》”）的约定，华南国际工业原料城（深圳）有限公司（以下简称“公司”）于2021年7月5日、7月6日、7月7日分别发布了《华南国际工业原料城（深圳）有限公司关于“19华南02”公司债券票面利率不调整暨投资者回售实施办法的第一次提示性公告》、《华南国际工业原料城（深圳）有限公司关于“19华南02”公司债券票面利率不调整暨投资者回售实施办法的第二次提示性公告》、《华南国际工业原料城（深圳）有限公司关于“19华南02”公司债券票面利率不调整暨投资者回售实施办法的第三次提示性公告》。

投资者可在回售申报日内选择将持有的“19华南02”全部或部分回售给公司，回售价格为人民币100元/张（不含利息），“19华南02”回售申报日为2021年7月8日、7月9日、7月12日。

根据中国证券登记结算有限责任公司深圳分公司提供的债券回售申报数据，“19华南02”的回售申报数量为120,000张，回售金额为人民币12,000,000.00元。

2021年8月5日为本次回售申报的资金到账日，公司将对有效申报的“19华南02”债券持有人支付回售本金及当期利息。

特此公告。

华南国际工业原料城（深圳）有限公司

2021年7月13日